

# CRESSEY RICE TAX SERVICE LLC

## SERVICES & PRICES

### **INDIVIDUAL 1040 TAX RETURNS:**

Effective August 3rd, 2023

#### **Income Tax Forms:**

1040 Single or Married Filing Separately	\$ 160.00
1040 Head of Household	\$ 185.00
1040 Married Filing Joint	\$ 210.00
1040 Dependent Filer	\$ 110.00
State Tax Return w/Federal 1040	\$ 40.00
State LLC Return w/Federal 1040	\$ 150.00
Over 5 W2's and/ or 1099 Tax Forms	\$30 per set of 5
Schedule A Itemized Deductions	\$ 95.00
Schedule B Interest & Dividends	\$20 - \$100
Schedule C Business Income/Expenses	\$ 200.00
Schedule C Home Office Itemized	\$ 50.00
Schedule D Capital Gains	\$30 - \$300
Schedule E Rental Income/Expenses	\$ 150.00
Schedule F Farming Income/Expenses	\$ 150.00
Schedule H Household Employees	\$ 150.00
W2G Gambling Income per 4 Forms	\$ 55.00
1095-A Reduced Health Insurance Premium/8962	\$ 50.00
1099-SA Health Savings Account Distributions	\$ 35.00
1099-C & 1099-A Cancelled Debt	\$ 35.00
1040X Amended Tax Return	\$ 160 - \$ 400
Amended State Tax Return w/Federal 1040X	\$ 40.00

#### **Tax Deductions & Credits/Misc:**

Adoption Credit	\$ 45.00
Alimony Deduction	\$ 35.00
Backdoor ROTH Contribution Conversion	\$ 150.00
Dependent Care Deduction	\$ 50.00
Education Credit & Deductions	\$ 55.00
Foreign Earned income Exclusion	\$125 -\$200
Insolvency Exclusion for Cancelled Debt	\$ 150.00
Like-Kind Exchange 1031 Property Sale/Acquisition	\$ 150.00
Penalty Exemption for Early Retirement W/draw	\$ 45.00
Residential Energy Credits/EV Credit	\$ 45.00
Sale of Main Home	\$ 50.00
State Tax Credit or Deduction	\$ 20.00
Student Loan Interest Deduction	\$ 35.00
Traditional IRA Contribution Deduction	\$ 35.00

**BUSINESS/TRUST/NONPROFIT TAX FILINGS:**

1099/1096 Contract Workers	\$ 175.00	plus \$15 per 2 Contractors over 2
1065 Partnership	\$ 635.00	
1120S S-Corporation	\$ 775.00	
1120 Corporation	\$ 815.00	
1041 Trust/Estate	\$ 455.00	
State Business/Trust Return with Federal	\$ 100.00	
990 Non-Profit Return	\$300 - \$750	

**PAYROLL SERVICES -- GUSTO:**

*Gusto Platform Fees paid directly to Gusto	\$40/month plus \$6 per employee
Payroll Set-Up with Gusto	\$200 - \$400
Auto-Processing (direct deposit payments/salary)	FREE
**Payroll Processing & Monitoring - Tax Clients	\$50/Month
**Payroll Processing & Monitoring - Non-Tax Clients	\$100/Month

\*CR Tax Service is the **customer service provider** for our Gusto clients -

\*\*Not required/clients can process own payroll

**BUSINESS SERVICES:**

Financial Statements	\$ 100.00
EIN Employer Identification Number	\$ 75.00
2553 S-Corporation Application	\$ 75.00
1023 Non-profit application	\$400 - \$800
EZ 1023 Non-profit application	\$ 250.00

**WASHINGTON STATE BUSINESS SERVICES:**

WA DOR/Business & Occupation Taxes	\$40 - \$200
WA LLC Application Assistance	\$ 200.00
WA Business License Assistance	\$ 100.00

**TAXPAYER ASSISTANCE:\***

Tax Planning (besides 1 free planning session/year)	\$150/hr
Penalty Waiver Request	\$ 150.00
Phone Call Response to Tax Letter	\$ 150 - \$300
Letter Response to Tax Letter	\$ 100.00
Letter Response to Tax Letter with Amended Return/s	\$ 200 - \$400
Change of Address	\$ 35.00
IRS Examination Assistance	\$150/hr

\* These services may qualify for fee waivers in certain circumstances

**COMPLIMENTARY CLIENT SERVICES:**

One Tax Planning Session Per Year Included with Tax Preparation  
Review of Letters from the IRS & State Taxing Agencies  
General Tax Questions